

ADVERTISEMENT DATE:	17 September 2020
RFQ NUMBER:	78-2020-21
DESCRIPTION OF GOODS/SERVICES:	Supply and delivery of hand tools
RFQ DOCUMENTS ARE OBTAINABLE FROM:	Supply Chain Management Section Clyde Street Knysna or Knysna Municipality website: www.knysna.gov.za (Information centre>SCM>RFQ)
CLOSING DATE: TIME:	29 September 2020 12:00
SUBMISSIONS:	Sealed quotations clearly marked, “ RFQ78-2020-21 Supply and delivery of hand tools ”, can be submitted: By hand to: Supply Chain Management Section Knysna Municipality Clyde Street Knysna By fax to: 086 650 1415 By email to: procurement@knysna.gov.za Contact person: Nadia Majola (Tel: 044 302 6509) Electronic bid documents must reach the Supply Chain Management Section before the closing time.
COMPULSORY REQUIREMENTS:	Local content and production 100%
TECHNICAL ENQUIRIES:	Contact Person : Ndiphiwe Naki Email : nnaki@knysna.gov.za Tell : 044 302 6484

The following conditions will apply:

- Price(s) quoted must be firm and must be inclusive of VAT when applicable.
- Attached KMBD6.1 must be completed to qualify for B-BBEE Status Level of Contribution.
- Tax Clearance Certificate or Sufficient Evidence that Tax matters are raised with SARS must be attached.
- An original or certified copy of B-BBEE Certificate must be attached to qualify for points.
- Price must include all related expenses, i.e. transport, accommodation etc.
- Attached KMBD 4 document must be completed.
- Status of Municipal accounts must be submitted.
- Invoices must be submitted to jcordier@knysnagov.za and will be paid within 30 days of delivering the service.
- Only an Official order and appointment letter will bind the Council.

SUPPLY AND DELIVERY OF ELECTRICAL HAND TOOLS

1. CONDITIONS

- 1.1. Equipment or tools are to be priced individually per a section and the entire section must be completed in full in order for the bid to be evaluated for that particular section. Incomplete sections will result in disqualification for that particular section.
- 1.2. A successful bidder shall be awarded per a section.
- 1.3. Delivery point is Knysna Municipality Main Mechanical workshop, Fechter Street, Industrial area, Knysna 6570.
- 1.4. Delivery cost must be included in the bid price.

Service providers must enclose the following:

Description	Comply (Yes/No)
A valid tax clearance certificate	
BBBEE Certificate	
Current Municipal Rates Account	
Company profile and contactable references	

2. EVALUATION

The evaluation will be done in terms of the Council's Preferential Procurement Policy, which states 80 for price and the remaining 20 for B-BBEE.

3. SPECIFICATIONS

SECTION A: HAND TOOLS SPECIFICATIONS

Item No.	Description	Comply (Yes/No)																																
1.	Set of 215mm Side cutter, 230mm plier, 205mm water pump plier, 38mm cable shears, 6-25mm² hand crimping tool <ul style="list-style-type: none">Fully insulated for heavy duty for professional use up to 1000V ACChrome Vanadium or high grade carbon steelWork on live circuitsSpecial designed soft grips																																	
2.	Seven piece screw driver set <ul style="list-style-type: none">Fully insulated for heavy duty use up to 1000V AC workingSoft grip handles for maximum torqueDrop forged Chrome Vanadium Steel. See below table for sizes: <table><tr><th>Type</th><th>Overall length mm</th><th>Blade length mm</th><th>Tip width mm</th></tr><tr><td>Flat</td><td>270</td><td>160</td><td>8</td></tr><tr><td>Flat</td><td>255</td><td>145</td><td>6</td></tr><tr><td>Phillips</td><td>235</td><td>125</td><td>No 2</td></tr><tr><td>Flat</td><td>230</td><td>125</td><td>5</td></tr><tr><td>Phillips</td><td>230</td><td>125</td><td>No 1</td></tr><tr><td>Flat</td><td>200</td><td>100</td><td>4</td></tr><tr><td>Flat</td><td>180</td><td>75</td><td>3</td></tr></table>	Type	Overall length mm	Blade length mm	Tip width mm	Flat	270	160	8	Flat	255	145	6	Phillips	235	125	No 2	Flat	230	125	5	Phillips	230	125	No 1	Flat	200	100	4	Flat	180	75	3	
Type	Overall length mm	Blade length mm	Tip width mm																															
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Flat	255	145	6																															
Phillips	235	125	No 2																															
Flat	230	125	5																															
Phillips	230	125	No 1																															
Flat	200	100	4																															
Flat	180	75	3																															
3.	600 - 630mm Bolt cutter <ul style="list-style-type: none">Cutter from chrome Vanadium steelCutting head replaceable																																	
4.	Adjustable wrenches 300mm <ul style="list-style-type: none">Adjustable wrench, 300mm with metric scaleMedium or high carbon steel and chrome plated polished head																																	
5.	Heavy duty hacksaw <ul style="list-style-type: none">Balanced lightweight frameNon- slip soft gripsSupports 300mm bladesIdeal for cutting various metals & plastic																																	
6.	450g steel claw hammer <ul style="list-style-type: none">One piece carbon steelFinely polished one piece steel shaft and headHeavy duty, shock absorbing rubber grip on handle																																	
7.	Tool box <ul style="list-style-type: none">Three Tray Cantilever Tool box																																	

	<ul style="list-style-type: none"> • Strong heavy gauge steel construction • Tray open automatically when handle is depressed and closed When handle is lifted • Lockable for security • At least 400mm x 200mm x 290mm 	
8.	Hydraulic crimper <ul style="list-style-type: none"> • Safety system inside • Crimping force-13T • Stroke-30mm • Crimping range: 250mm² max • Copper conductor size • Oil capacity-145cc • Crimping dies: 35, 50, 70, 95, 120, 150, 185, 240, 30 and 400mm² 	
9.	1.25-16mm² Crimping tool <ul style="list-style-type: none"> • Terminal sizes: 1.25, 2, 5.5, 8 and 16mm² • Ratchet mechanism • Automatic release with manual override • Professional quality drop jaws • Overall length 240mm 	
10.	380mm ratchet cable Shear <ul style="list-style-type: none"> • Heavy duty ratchet cable shear suitable for copper and Aluminium cable • Specially hardened steel blades • Maximum diameter cable 38mm • Max cross section 380mm² • Overall length 280mm • Head 160mm • Quick release lock handle 	
11.	Tool kit with vinyl case <ul style="list-style-type: none"> • Universal key • 200mm combination pliers (1000V AC insulated) • 160mm long nose pliers(1000V AC insulated) • 50mm cross sectional cable shear(1000V AC insulated) • 0.5-6mm² Crimping pliers • 200mm Adjustable spanner • 7 Piece 1000V screwdriver set (See Item 2 for specification) • 3m Tape measure • Utility knife • Neon screwdriver tester • Vinyl tool case must have storage compartments for all the specified tools 	

12.	6 piece Metric Nut Driver Set <ul style="list-style-type: none"> Fully insulated for heavy duty for professional use up to 1000V AC working to EN60900 Specially designed as a nut driver with a tube Sizes-13, 10, 8, 7, 6 and 5mm Soft grip handle for maximum torque 	
13.	Multipurpose drill bits set <ul style="list-style-type: none"> Sizes 4mm to 12mm (9 Piece) 	
14.	Pop rivet gun (medium duty)	
15.	5m Tape measure (industrial type)	
16.	410mm Groove joint pliers <ul style="list-style-type: none"> High grade carbon steel Curved jaw grip Easily adjustable jaw opening, can hold 5-40mm work piece Insulated handle Double milled joint for extra grip and safety Cushioned hang drips for comfort use 	
17.	Heavy duty back pack water sprayer <ul style="list-style-type: none"> Tank capacity-16 litre's 	
18.	Gas blow torch soldering kit <ul style="list-style-type: none"> 3 piece attachments Regulator 3m Pipe 	
19.	½ inch Wrenches, extension, sockets <ul style="list-style-type: none"> Chrome Vanadium Steel Warranty: Lifetime Chrome plated and polished Sizes- 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20 & 22mm 	

SECTION B: ELECTRICAL TESTING INSTRUMENTS SPECIFICATIONS

Item No.	Description	Comply (Yes/No)
1.	Digital insulation tester (Megger or similar approved) <ul style="list-style-type: none"> • 250-500-100V • Insulation resistance 20MΩ/200MΩ/2000MΩ/1mA output • Continuity 20Ω/200Ω/2000Ω • Short circuit current 200mA • Track-Lock mode/ Lock down test/ Auto null • Backlight/ bar graph/ IP54 Casing • 	
2.	AC Clamp Meter <ul style="list-style-type: none"> • Jaw Ø30mm • 1000A AC • 600V AC/DC • Resistance 40M ohms • Capacitance 100μF • 4000 count LCD • Diode Check • Continuity 	
3.	Thermal Imager <ul style="list-style-type: none"> • 160x120 IR Resolution • 20 x Digital zoom • 50Hz Image Frequency • 3.5" Colour TFT LCD Touch screen • Temperature- 20°C - 150°C and 0° - 400°C • Video recording with voice MPEG 4 • Picture-in-picture • 3-Spotmeter • 8 Colour palettes • Delta T-differential temperature • Min/Max/Average • Adjustable thermal fusion • 11, 22 and 33mm Lenses • The built-in laser and illuminating light • Micro SD • USB interface 	

2. PRICING

The rate for delivery must be included in the quoted price.

Section A: Hand tools

Item No.	Description	Unit rate	Qty	Total cost (VAT Excl)
1.	Set of 215mm Side cutter, 230mm plier, 205mm water pump plier, 38mm cable shears, 6-25mm ² hand crimping tool		12	
2.	Seven piece screw driver set		12	
3.	600 - 630mm Bolt cutter		9	
4.	Adjustable wrenches 300mm		10	
5.	Heavy Duty Hacksaw		10	
6.	450g steel claw hammer		7	
7.	Tool box		10	
8.	Hydraulic crimper		9	
9.	1.25-16mm ² crimping tool		2	
10.	380mm ratchet cable shear		2	
11.	Tool kit with vinyl case		2	
12.	6 piece Metric Nut Driver Set		12	
13.	Multipurpose drill bits sets (Bosch or equivalent)		12	
14.	Pop rivet gun (Stanley or equivalent)		13	
15.	5m Tape measure (industrial type)		12	
16.	Groove joint pliers		10	
17.	Heavy duty back pack water sprayer (Matabi or equivalent)		4	
18.	Gas blow torch soldering kit		2	
19.	½ inch Wrenches, extension, sockets (Set)		4	
	Total			
	15% VAT			
	Grand Total			

Section B: Electrical Testing Instruments

Item No.	Description	Unit rate	Qty	Total cost (VAT Excl)
1.	Digital Insulation tester (Major tech or equivalent)		6	
2.	AC Clamp Meter (Major tech or equivalent)		12	
3.	Thermal Imager (Major tech or equivalent)		1	
	Total			
	15% VAT			
	Grand Total			

Contact Details of Tenderer

Knysna Municipality Supplier number	
CSD Supplier number	
CSD Unique Registration Reference Number	
The name of the Tenderer:	
The name of the contact person:	
The address of the Tenderer:	
Telephone:	
Facsimile:	
E-mail:	
Address (physical):	
Address (postal):	
Signature:	
Date:	



MBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB:
BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2 The value of this bid is estimated not to exceed R200 000 (all applicable taxes included) and therefore the 80/20 system shall be applicable.
- 1.3 Preference points for this bid shall be awarded for:
- (a) Price; and
 - (b) B-BBEE Status Level of Contribution.
- 1.3.1 The maximum points for this bid are allocated as follows:

	POINTS
1.3.1.1 Price	80
1.3.1.2 B-BBEE status level of contribution	20
Total points for Price and B-BBEE must not exceed	100

- 1.4 Failure on the part of a bidder to fill in and/or to sign this form and submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS) or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or an Accounting Officer as contemplated in the Close Corporation Act (CCA) together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

- 1.5. The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- 2.1 **"all applicable taxes"** includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;
- 2.2 **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 2.3 **"B-BBEE status level of contributor"** means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.4 **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- 2.5 **"Broad-Based Black Economic Empowerment Act"** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.6 **"comparative price"** means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration;
- 2.7 **"consortium or joint venture"** means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 2.8 **"contract"** means the agreement that results from the acceptance of a bid by an organ of state;
- 2.9 **"EME"** means any enterprise with an annual total revenue of R5 million or less

- 2.10 **“Firm price”** means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 2.11 **“functionality”** means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;
- 2.12 **“non-firm prices”** means all prices other than “firm” prices;
- 2.13 **“person”** includes a juristic person;
- 2.14 **“rand value”** means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties;
- 2.15 **“total revenue”** bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 9 February 2007;
- 2.16 **“trust”** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- 2.17 **“trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

3. ADJUDICATION USING A POINT SYSTEM

- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- 3.2 Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts;
- 3.3 Points scored must be rounded off to the nearest 2 decimal places.
- 3.4 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- 3.5 However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points for B-BBEE, the successful bid must be the one scoring the highest score for functionality.
- 3.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for comparative price of bid under consideration

P_t = Comparative price of bid under consideration

P_{min} = Comparative price of lowest acceptable bid

5. Points awarded for B-BBEE Status Level of Contribution

- 5.1 In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

	B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
5.2	1	10	20
	2	9	18
	3	6	14
	4	5	12
	5	4	8
	6	3	6
	7	2	4
	8	1	2
	Non-compliant contributor	0	0

Bidders who qualify as EMEs in terms of the B-BBEE Act must submit a certificate issued by an Accounting Officer as contemplated in the CCA or a Verification Agency accredited by SANAS or a Registered

	Auditor. Registered auditors do not need to meet the prerequisite for IRBA's approval for the purpose of conducting verification and issuing EMEs with B-BBEE Status Level Certificates.			
5.3	Bidders other than EMEs must submit their original and valid B-BBEE status level verification certificate or a certified copy thereof, substantiating their B-BBEE rating issued by a Registered Auditor approved by IRBA or a Verification Agency accredited by SANAS.			
5.4	A trust, consortium or joint venture, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.			
5.5	A trust, consortium or joint venture will qualify for points for their B-BBEE status level as an unincorporated entity, provided that the entity submits their consolidated B-BBEE scorecard as if they were a group structure and that such a consolidated B-BBEE scorecard is prepared for every separate bid.			
5.6	Tertiary institutions and public entities will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.			
6.	BID DECLARATION			
6.1	Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:			
	6.1.2 B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.3.1.2 AND 5.1			
	6.1.2.1 B-BBEE Status Level of Contribution as reflected on the B-BBEE Certificate			
	6.1.2.2 Points claimed in respect of Level of Contribution (maximum of 10 or 20 points)			
	Points claimed in respect of paragraph 6.1 must be in accordance with the table reflected in paragraph 5.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or an Accounting Officer as contemplated in the CCA			
7.	SUB-CONTRACTING			
	7.1. Will any portion of the contract be sub-contracted? <i>(Tick applicable box)</i>	YES		NO
	7.1.1. If yes, indicate:			
	7.1.1.1. what percentage of the contract will be subcontracted?			
	7.1.1.2. the name of the sub-contractor?			
	7.1.1.3. the B-BBEE status level of the sub-contractor?			
	7.1.1.4. whether the sub-contractor is an EME? <i>(Tick applicable box)</i>	YES		NO
8	DECLARATION WITH REGARD TO COMPANY/FIRM			
8.1	Name of Company / Firm			
8.2	VAT Registration number			
8.3	Company Registration number			
8.4	Type of Company / Firm (Tick Applicable Box)	Partnership/Joint Venture / Consortium		
		One person business/sole propriety		
		Close corporation		
		Company		
		(Pty) Limited		
8.5	Describe Principal Business Activities			
8.6	Company Classification (Tick Applicable Box)	Manufacturer		
		Supplier		
		Professional Service Provider		
		Other service providers, eg transporter		
8.7	TOTAL NUMBER OF YEARS THE ENTERPRISE HAS BEEN IN BUSINESS			

9. I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation
 - (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution

NAME OF BIDDER		DATE	
SIGNATURE			
WITNESS 1		WITNESS 2	
WITNESS 1			
DATE		DATE	

MBD 4
DECLARATION OF INTEREST

1.	No bid will be accepted from persons in the service of the state ¹ .		
2.	Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.		
3.	In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.		
3.1	Full Name of bidder or his or her representative:		
3.2	Identity Number:		
3.3	Position occupied in the Company (director, trustee, hareholder ²):		
3.4	Company Registration Number:		
3.5	Tax Reference Number:		
3.6	VAT Registration Number:		
3.7	The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.		
3.8	Are you presently in the service of the state?	YES	NO
3.8.1	If yes, furnish particulars: _____ _____		
3.9	Have you been in the service of the state for the past twelve months?	YES	NO
3.9.1	If yes, furnish particulars: _____ _____		
3.10	Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved the evaluation and or adjudication of this bid?	YES	NO
3.10.1	If yes, furnish particulars: _____ _____		
3.11	Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid	YES	NO
3.11.1	If yes, furnish particulars: _____ _____		
3.12	Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
3.12.1	If yes, furnish particulars: _____ _____		
3.13	Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
3.13.1	If yes, furnish particulars: _____ _____		

3.14	Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract	YES	NO
3.14.1	If yes, furnish particulars: <div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div> <div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div>		

¹MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
- (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) An employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

4.	Full details of directors / trustees/ members / shareholders:		
	Full Name	Identity Number	State Employee Number

5. I, the undersigned (name) _____, certify that the information furnished in paragraphs 3 and 4 above is correct.			
I accept that the state may act against me should this declaration prove to be false.			
Name of Bidder		Date	
Signature		Capacity	

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2011 and the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:201x.

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2011 (Regulation 9. (1) and 9. (3) Make provision for the promotion of local production and content.
- 1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Regulation 9.(3) prescribes that where there is no designated sector, a specific bidding condition may be included, that only locally produced services, works or goods or locally manufactured goods with a stipulated minimum threshold for local production and content, will be considered.
- 1.4. Where necessary, for bids referred to in paragraphs 1.2 and 1.3 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.5. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.6. The local content (LC) as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 201x as follows:

$$LC = 1 - \left(\frac{x}{y} \right) \times 100$$

Where

x imported content

y bid price excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date, one week (7 calendar days) prior to the closing date of the bid as indicated in paragraph 4.1 below.

- 1.7. A bid will be disqualified if:
1.8.

- the bidder fails to achieve the stipulated minimum threshold for local production and content indicated in paragraph 3 below; and.
- this declaration certificate is not submitted as part of the bid documentation.

2. Definitions

- 2.1. **“bid”** includes advertised competitive bids, written price quotations or proposals;
- 2.2. **“bid price”** price offered by the bidder, excluding value added tax (VAT);
- 2.3. **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;
- 2.4. **“designated sector”** means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;
- 2.5. **“duly sign”** means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility(close corporation, partnership or individual).
- 2.6. **“imported content”** means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;
- 2.7. **“local content”** means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;
- 2.8. **“stipulated minimum threshold”** means that portion of local production and content as determined by the Department of Trade and Industry; and
- 2.9. **“sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.
3. **The stipulated minimum threshold(s) for local production and content for this bid is/are as follows:**

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
Supply and delivery of office furniture	85 %
_____	_____
_____	_____ %

4. Does any portion of the services, works or goods offered have any imported content? YES / NO

- 4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.6 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date, one week (7 calendar days) prior to the closing date of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za.

Indicate the rate(s) of exchange against the appropriate currency in the table below:

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID No.

ISSUED BY: (Procurement Authority / Name of Institution):

.....

NB The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.

I, the undersigned, (full names), do hereby declare, in my capacity as of (name of bidder entity), the following:

(a) The facts contained herein are within my own personal knowledge.

(b) I have satisfied myself that the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286.

(c) The local content has been calculated using the formula given in clause 3 of SATS 1286, the rates of exchange indicated in paragraph 4.1 above and the following figures:

Bid price, excluding VAT (y)	R
Imported content (x)	R
Stipulated minimum threshold for Local content (paragraph 3 above)	
Local content % , as calculated in terms of SATS 1286	

If the bid is for more than one product, a schedule of the local content by product shall be attached.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

11. MDB 15 – Certificate for Payment of Municipal Services

NAME OF THE BIDDER: _____

FURTHER DETAILS OF THE BIDDER'S; Director / Shareholder / Partners, etc:

Director / Shareholder / partner	Physical address of the Business	Municipal Account number(s)	Physical residential address of the Director / shareholder / partner	Municipal Account number(s)

NB: Please attach certified copy (ies) of ID document(s)

I, _____,

(Full name in block letters) the undersigned, certify that the information furnished on this declaration form is correct and that I / we have no undisputed commitments for municipal services towards a municipality in respect of which payment is overdue for more than 90 days.

If the value of the transaction is expected to exceed R10 million (VAT included) I certify that the bidder has no undisputed commitments for municipal services towards **a Municipality** in respect of which payment is overdue for more than 30 days;

THUS DONE AND SIGNED for and on behalf of the Bidder, at _____, on the _____ day of _____, 20____.

Number of sheets appended by the tenderer to this schedule (If nil, enter NIL)	
--------------------------------------------------------------------------------	--

SIGNATURE:		NAME (PRINT):	
CAPACITY:		NAME OF FIRM:	

For office use (comments):