



## Knysna

Municipality ♦ Munisipaliteit ♦ uMasipala  
INCLUSIVE. INNOVATIVE. INSPIRED.

<b>ADVERTISEMENT DATE:</b>	24 Jan 2019
<b>RFQ NUMBER:</b>	<b>B456/2018/19</b>
<b>DESCRIPTION OF GOODS/SERVICES:</b>	<b>Cost Benefit Analysis at NQF 5. This programme must be aligned to Unit Standard 114059</b>
<b>RFQ DOCUMENTS ARE OBTAINABLE FROM:</b>	Supply Chain Management Section Clyde Street Knysna or Knysna Municipality website: <a href="http://www.knysna.gov.za">www.knysna.gov.za</a> (Information centre>SCM>RFQ)
<b>CLOSING DATE: TIME:</b>	<b>28 Jan 2019 12:00</b>
<b>SUBMISSIONS:</b>	Sealed quotations clearly marked, " <b>B456/2018/19</b> ", can be submitted: By hand to: Supply Chain Management Section Knysna Municipality Clyde Street Knysna By fax to: 086 650 1415 By email to: <a href="mailto:vnoatana@knysna.gov.za">vnoatana@knysna.gov.za</a>  Contact person: Vuyolwethu Nobatana (Tel: 044 302 6595) Electronic bid documents must reach the Supply Chain Management Section before the closing time.
<b>COMPULSORY REQUIREMENTS:</b>	A certified copy of the Bidders SETA accreditation Certificate must accompany the bid documents
<b>TECHNICAL ENQUIRIES:</b>	Contact Person : Zukile Kala Email : <a href="mailto:zkala@knysna.gov.za">zkala@knysna.gov.za</a> : 044 302 6462
<b>The following conditions will apply:</b>	
<ul style="list-style-type: none"> <li>• Price(s) quoted must be firm and must be inclusive of VAT when applicable.</li> <li>• Tax Clearance Certificate or Sufficient Evidence that Tax matters are raised with SARS must be attached.</li> <li>• Price must include all related expenses, i.e. transport, accommodation etc.</li> <li>• Attached KMBD 4 document must be completed.</li> <li>• Status of Municipal accounts must be submitted.</li> <li>• Invoices must be submitted to <a href="mailto:jcordier@knysnagov.za">jcordier@knysnagov.za</a> and will be paid within 30 days of delivering the service.</li> <li>• Only an Official order and appointment letter will bind the Council.</li> </ul>	

ACTING MUNICIPAL MANAGER  
JB DOUGLAS

## **Specification**

### **Background**

Knysna Municipality wishes to enter into a contract with a suitably accredited service provider for the presentation of a specific accredited program: **Cost Benefit Analysis at NQF 5. This programme must be aligned to Unit Standard 114059: Demonstrate an understanding of estimating a unit of work and the implications of late delivery**

### **Course objective**

**On completion of the course the student should be able to demonstrate the following:**

- ✓ Demonstrate the ability to interpret given cost/benefit analysis documentation.
- ✓ Prepare a time estimate for an element of work.
- ✓ Prepare a cost estimate for an element of work.
- ✓ Demonstrate an understanding of the effect of the late delivery of an element of work.

### **Target Audience**

2 Employees from the Planning and Development Department.

### **Duration**

The training must be completed in 2 days.

### **Language**

Training must be presented in English

### **Methodology**

**Indicate a minimum of 3**

- Facilitation and Lectures
- Case Studies
- Role Play
- Practical Focus on competency

### **SETA Certificate Accreditation**

A certified copy of the Bidders SETA accreditation Certificate must accompany the bid documents if the requested certified copy does not accompany the bid documents of the bidder, the municipality reserves the right to reject the bid.

### **Certification**

Competency Certification of delegates when competent

### **Pricing**

- A unit rate per trainee should be provided.
- All prices should include all costs (i.e. training material, stationery, etc.)
- Prices must include VAT
- The supplier shall furnish the Municipality with an original detailed invoice.

### **Other**

The successful bidder will be required to sign a Service Level Agreement with the Municipality

**QUALITY SCORING CRITERIA**

**EVALUATION**

**Point's allocation for functionality**

**Service providers must score a minimum of 20 out of 30 points to be considered for the price evaluation. \*\*\* (Your pricing schedule will not be considered if proof relating to this table is not attached)**

<b>Criteria</b>	<b>Points</b>	<b>Bidder's score</b>
<b>Bidders experience in years in providing similar training to municipal officials and government departments – submit company profile to claim points</b>	1-5 years: 5 points 6 + years: 10 points	
<b>Bidders previous experience – submit contactable references of municipalities or government institution for whom <u>similar training</u> was rendered to</b>	2 references – 3 3 references – 5 4 + references - 10	
<b>Bidders experience and qualifications – submit CV's of facilitators that will provide training</b>	Facilitator has relevant qualification and experience in either local, provincial or national government – 10 points  Facilitator has relevant qualification but experience speaks to private sector – 5 points	
<b>TOTAL</b>	30 points	

**PRICING SCHEDULE**

<b>Description</b>	<b>No of delegates</b>	<b>Total cost excl vat</b>
<b>Cost Benefit Analysis at NQF 5. This programme must be aligned to <i>Unit Standard 114059</i></b>	2	
<b>Subtotal</b>		
<b>VAT( if vat registered)</b>		
<b>TOTAL</b>		

### **Contact Details of Tenderer**

Knysna Municipality Supplier number	
CSD Supplier number	
CSD Unique Registration Reference Number	
The name of the Tenderer:	
The name of the contact person:	
The address of the Tenderer:	
Telephone:	
Facsimile:	
E-mail:	
Address (physical):	
Address (postal):	
Signature:	
Date:	



**MBD 4  
DECLARATION OF INTEREST**

1.	No bid will be accepted from persons in the service of the state <sup>1</sup> .		
2.	Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.		
3.	In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.		
3.1	Full Name of bidder or his or her representative:		
3.2	Identity Number:		
3.3	Position occupied in the Company (director, trustee, hareholder <sup>2</sup> ):		
3.4	Company Registration Number:		
3.5	Tax Reference Number:		
3.6	VAT Registration Number:		
3.7	The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.		
3.8	Are you presently in the service of the state?	YES	NO
3.8.1	If yes, furnish particulars: _____ _____		
3.9	Have you been in the service of the state for the past twelve months?	YES	NO
3.9.1	If yes, furnish particulars: _____ _____		
3.10	Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved the evaluation and or adjudication of this bid?	YES	NO
3.10.1	If yes, furnish particulars: _____ _____		
3.11	Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid	YES	NO
3.11.1	If yes, furnish particulars: _____ _____		
3.12	Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
3.12.1	If yes, furnish particulars:		

	_____		
3.13	Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
3.13.1	If yes, furnish particulars: _____ _____		
3.14	Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract	YES	NO
3.14.1	If yes, furnish particulars: _____ _____		

<sup>1</sup>MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
  - (i) any municipal council;
  - (ii) any provincial legislature; or
  - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) An employee of Parliament or a provincial legislature.

<sup>2</sup> Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

4.	Full details of directors / trustees/ members / shareholders:		
	Full Name	Identity Number	State Employee Number

5. I, the undersigned (name) \_\_\_\_\_, certify that the information furnished in paragraphs 3 and 4 above is correct.

I accept that the state may act against me should this declaration prove to be false.

Name of Bidder		Date	

Signature		Capacity	
-----------	--	----------	--



## 11. MDB 15 – Certificate for Payment of Municipal Services

**NAME OF THE BIDDER:** \_\_\_\_\_

**FURTHER DETAILS OF THE BIDDER'S; Director / Shareholder / Partners, etc:**

Director / Shareholder / partner	Physical address of the Business	Municipal Account number(s)	Physical residential address of the Director / shareholder / partner	Municipal Account number(s)

**NB:** Please attach certified copy (ies) of ID document(s)

I, \_\_\_\_\_,

(Full name in block letters) the undersigned, certify that the information furnished on this declaration form is correct and that I / we have no undisputed commitments for municipal services towards a municipality in respect of which payment is overdue for more than 90 days.

If the value of the transaction is expected to exceed R10 million (VAT included) I certify that the bidder has no undisputed commitments for municipal services towards **a Municipality** in respect of which payment is overdue for more than 30 days;

**THUS DONE AND SIGNED** for and on behalf of the Bidder, at \_\_\_\_\_, on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

Number of sheets appended by the tenderer to this schedule (If nil, enter NIL)	
--	--

SIGNATURE:		NAME (PRINT):	
CAPACITY:		NAME OF FIRM:	

**For office use (comments):**